

July 2014 Monthly traffic update

1.8% International passenger volumes (excluding transit passengers) were 1.8% higher in July 2014 than the previous year. Growth was achieved across all regions, led by Pacific Island routes which were up 4.9% as a result of New Zealanders travelling for winter holidays.

x4

Visitor arrivals from Indonesia in July 2014 were more than four times higher than last July (2,281 visitors compared to 536). Indonesian arrivals were boosted by visitors travelling during the Ramadan holiday period. This year Ramadan fell in late-July compared with early-August in 2013.

27.9% International passenger volumes at Queenstown Airport were 27.9% higher in July 2014 than the previous year. This is the highest ever number of international passengers at Queenstown Airport in a single month. The passenger volumes were driven by trans-Tasman ski season traffic. There were 33.9% more trans-Tasman flights in July 2014 than the previous year, with significant capacity increases on Sydney, Brisbane and Melbourne routes.

34.2%

Visitor arrivals from India were up 34.2% in July 2014 compared to the previous year. Recently we have seen impressive growth from the Indian market with visitor arrivals to Auckland up 16.0% for the 12 month period ending July 2014. The Indian Market represents a huge growth opportunity for New Zealand tourism and Auckland Airport's Ambition 2025 strategy targets 119,000 Indian arrivals by 2025, which is equivalent to a 12% annual growth rate.

Jul-14	Current month	Previous years period	% Change (month)	Financial YTD	Previous financial YTD	% Change financial YTD	Rolling 12 month total	Previous 12 month total	% Change in rolling total
AUCKLAND INTERNATIONAL AIRPORT									
Passenger Movements									
International arrivals (excl. Transits)	335,752	322,633	4.1%	335,752	322,633	4.1%	3,860,251	3,670,872	5.2%
International departures (excl. Transits)	318,950	320,623	-0.5%	318,950	320,623	-0.5%	3,839,031	3,687,044	4.1%
Total international (excl. Transits)	654,702	643,256	1.8%	654,702	643,256	1.8%	7,699,282	7,357,916	4.6%
Transit movements	48,064	44,860	7.1%	48,064	44,860	7.1%	465,764	442,832	5.2%
Total international passengers*	702,766	688,116	2.1%	702,766	688,116	2.1%	8,165,046	7,800,748	4.7%
Total domestic passengers**	600,587	578,976	3.7%	600,587	578,976	3.7%	6,933,300	6,812,642	1.8%
Top 10 arrivals by country of last residence									
New Zealand	196,868	191,226	3.0%	196,868	191,226	3.0%	1,794,718	1,713,192	4.8%
Australia	52,005	52,238	-0.4%	52,005	52,238	-0.4%	758,860	727,196	4.4%
China, People's Republic of	18,172	15,027	20.9%	18,172	15,027	20.9%	230,139	216,647	6.2%
United States of America	9,836	9,789	0.5%	9,836	9,789	0.5%	168,484	152,711	10.3%
United Kingdom	6,687	7,723	-13.4%	6,687	7,723	-13.4%	159,633	162,799	-1.9%
Japan	6,412	5,143	24.7%	6,412	5,143	24.7%	63,244	62,868	0.6%
Korea, Republic of	3,445	3,144	9.6%	3,445	3,144	9.6%	41,791	39,883	4.8%
Germany	2,900	3,063	-5.3%	2,900	3,063	-5.3%	58,208	50,352	15.6%
India	2,455	1,830	34.2%	2,455	1,830	34.2%	35,039	30,198	16.0%
Hong Kong (Special Administrative Region)	2,347	2,252	4.2%	2,347	2,252	4.2%	25,609	24,428	4.8%
Aircraft Movements									
International aircraft movements	4,123	3,982	3.5%	4,123	3,982	3.5%	45,950	44,454	3.4%
Domestic aircraft movements	8,757	9,306	-5.9%	8,757	9,306	-5.9%	106,905	111,144	-3.8%
Total aircraft movements	12,880	13,288	-3.1%	12,880	13,288	-3.1%	152,855	155,598	-1.8%
MCTOW (tonnes)***									
International MCTOW	386,732	367,949	5.1%	386,732	367,949	5.1%	4,358,049	4,128,138	5.6%
Domestic MCTOW	160,869	160,395	0.3%	160,869	160,395	0.3%	1,879,674	1,836,777	2.3%
Total MCTOW	547,602	528,344	3.6%	547,602	528,344	3.6%	6,237,723	5,964,915	4.6%

This monthly traffic update from Auckland International Airport Limited (AIAL) is generated with assistance and data from Statistics New Zealand, the New Zealand Customs Service, Airways New Zealand, Immigration New Zealand and AIAL. **International passenger movements** are actual, **domestic passenger movements** are estimated by AIAL. Immigration New Zealand has recently refined the **transits data**, resulting in a re-statement of transit numbers year to date and the prior year comparatives. North Queensland Airports has refined their passenger data for Cairns and Mackay Airports from July 2013, resulting in a restatement of passenger numbers year to date and prior year comparatives. North Queensland Airport has also revised Cairns Airport transit passenger numbers in the December 2013 MTU for all months of the 2013 financial year due to an error in their data. This document is intended for information purposes. It should not be considered a recommendation, offer or invitation to purchase securities. All reasonable steps have been taken to ensure that the information is true and accurate at the time of publication. * Total international passengers including transits. **Estimation using best available data. ***Maximum Certificated Take-Off weight (MCTOW) forms the basis of determining airfield charges at Auckland Airport.

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QUEENSTOWN AIRPORT									
Passenger Movements									
Total international passengers	56,625	44,272	27.9%	56,625	44,272	27.9%	320,755	248,883	28.9%
Total domestic passengers	81,905	81,680	0.3%	81,905	81,680	0.3%	940,702	954,979	-1.5%
Aircraft Movements									
International aircraft movements	466	348	33.9%	466	348	33.9%	2,624	1,974	32.9%
Domestic aircraft movements	750	804	-6.7%	750	804	-6.7%	9,070	9,358	-3.1%
Total aircraft movements	1,216	1,152	5.6%	1,216	1,152	5.6%	11,694	11,332	3.2%
CAIRNS AIRPORT									
Passenger Movements									
International Passengers movements (excl. Transits)	43,159	45,900	-6.0%	43,159	45,900	-6.0%	502,375	553,893	-9.3%
Transit movements	6,624	7,929	-16.5%	6,624	7,929	-16.5%	101,570	110,025	-7.7%
Total international passengers	49,783	53,829	-7.5%	49,783	53,829	-7.5%	603,945	663,918	-9.0%
Total domestic passengers	394,841	388,029	1.8%	394,841	388,029	1.8%	3,955,254	3,796,561	4.2%
Aircraft Movements									
International aircraft movements	550	617	-10.9%	550	617	-10.9%	6,837	7,274	-6.0%
Domestic aircraft movements	3,513	3,586	-2.0%	3,513	3,586	-2.0%	38,842	38,560	0.7%
Total aircraft movements	4,063	4,203	-3.3%	4,063	4,203	-3.3%	45,679	45,834	-0.3%
MACKAY AIRPORT									
Passenger Movements									
Total Domestic passengers	94,987	102,457	-7.3%	94,987	102,457	-7.3%	1,068,757	1,173,678	-8.9%
Aircraft Movements									
Domestic aircraft movements	1,162	1,252	-7.2%	1,162	1,252	-7.2%	13,454	14,376	-6.4%